



**यूनियन बैंक ऑफ इंडिया**  
Union Bank of India

**Station Road Chembur Branch** : Station Road Chembur, Swastik Pride, Ground Floor, DK Sandhu Marg, Chembur, Mumbai-400 071.

**APPENDIX IV POSSESSION NOTICE**  
**[Rule 8 (1)] For immovable property**

WHEREAS, The undersigned being the **Authorized Officer** of the **Union Bank of India, Station Road Chembur Branch-63680**, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules 2002, issued a Demand Notice dated **09.09.2021** calling upon the **Mr. SHAJU KADUKUTTY VASU (Borrower) and Mrs. REKHA SHAJU VASU (Co-Borrower)** to repay the amount mentioned in the notice being **₹ 46,28,037/- (Rs. Forty Six Lakhs Twenty Eight Thousand Thirty Seven Only)** outstanding as on **09.09.2021** and interest thereon within **60 days** from the date of receipt of the said notice.

The borrower as well as guarantor having failed to repay the amount, notice is hereby given to the borrower & Guarantor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him / her under Section 13(4) of the said Act read with Rule 8 of the Security Interest (Enforcement) Rules 2002 on this **23<sup>rd</sup> day of March of the year 2022**.

The borrower & Guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **Union Bank of India, Station Road Chembur Branch-63680** for an amount of **₹ 46,28,037/- (Rs. Forty Six Lakhs Twenty Eight Thousand Thirty Seven Only)** outstanding as on **09.09.2021** and interest thereon.

The borrower's attention is invited to the provisions of Sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

**Description of Secured Assets :**  
**Residential Property of Mr. Shaju Kadukutty Vasu - (Borrower) & Mrs. Rekha Shaju Vasu - (Co-Borrower)** At : Flat No. 1102, 1<sup>th</sup> Floor, B Wing, Shree Mangal Murti Complex, Balaji Nagar, Near Omkar Bunglow, Cholegaon, Thakurli East, Tal. Kalyan-Thane-421 201.

**Date :** 23.03.2022 **Sd/-**  
**Place :** Station Rd., Chembur **Authorised Officer, UNION BANK OF INDIA**



**IL&FS Transportation Networks Limited**  
Regd. Off: The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra- Kurla Complex, Bandra (E), Mumbai 4000 051

**OFFER FOR SALE OF ASSETS**

Expression of Interest is invited for sale of Office Equipment, Furniture & Fixtures, IT assets, etc. on "AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS" lying at various location sites of the Company and its Group companies. The details of assets are available on the website of the Company at <http://www.ilfindia.com/ad.htm#>

Kindly contact the following officials for further details. The quotations must be submitted on or before **April 8, 2022** in a sealed envelope.

**Contact details of Company's Officials :**

- 1) Mr. Kiran More : Mobile No: 9820314649
- 2) Mr. Sachin Kadam : Mobile No: 9930127403

**ADF Foods Limited**  
83/86, GIDC Industrial Estate, Nadiad, Gujarat-387001

NOTICE is hereby given that the undermentioned share certificate of **ADF Foods Limited** Lost/misplaced and the holder of the said securities have applied to the company to issue duplicate certificates. Any person who has a claim in respect of the said securities should lodge such claim with the company at its Registered office within 15 days from this date, else the company will proceed to issue duplicate certificates without further intimation.

Name of the Shareholders	No of the Securities	Folio No	Certificate Nos	Distinctive Number (s)
Savitri G Tibrewala Folio No: S009554	100	S009554	38767	3875971-3876070

Place : Mumbai  
Date : 25/03/22

**Sd/-**  
**Savitri G Tibrewala**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES.

## PUBLIC ANNOUNCEMENT



## HMA AGRO INDUSTRIES LIMITED

CIN: U74110UP2008PLC034977

Our Company was incorporated as "HMA Agro Industries Limited" on April 09, 2008 under the Companies Act, 1956 with the Registrar of Companies, Uttar Pradesh and Uttranchal bearing registration number 034977. Our Company was granted its certificate for commencement of business on June 25, 2008 by the RoC. The Corporate Identification Number of our Company is U74110UP2008PLC034977. For further details, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 137 of the Draft Red Herring Prospectus dated March 22, 2022 ("DRHP").

**Registered Office:** 18A/5/3, Tajview Crossing, Fatehabad Road, Agra – 282001, Uttar Pradesh, India

**Tel No.:** + 91 – 7217018161; **Email:** [cs@hmaagro.com](mailto:cs@hmaagro.com); **Website:** [www.hmagroup.co](http://www.hmagroup.co)

**Contact Person:** Nikhil Sundrani, Company Secretary and Compliance Officer.

### OUR PROMOTERS: WAJID AHMED, GULZAR AHMAD, MOHAMMAD MEHMOOD QURESHI, MOHAMMAD ASHRAF QURESHI AND ZULFIQAR AHMAD QURASHI

**INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF HMA AGRO INDUSTRIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹4,800 MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF [•] EQUITY SHARES AGGREGATING UP TO ₹1,500 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹3,300 MILLION (THE "OFFER FOR SALE"), COMPRISING AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹1,200 MILLION BY WAJID AHMED, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹490 MILLION BY GULZAR AHMED, UP TO [•] EQUITY SHARES AGGREGATING TO ₹490 MILLION BY MOHD. MAHMOOD QURESHI, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹490 MILLION BY MOHD. ASHRAF QURESHI, UP TO [•] EQUITY SHARES AGGREGATING TO ₹490 MILLION BY ZULFIQAR AHMED QURESHI, (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO [•] EQUITY SHARES AGGREGATING TO ₹140 MILLION BY PARVEZ ALAM, (THE "PROMOTER GROUP SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDERS AND THE PROMOTER GROUP SELLING SHAREHOLDER, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [•]% OF THE FULLY DILUTED POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES OF THE FACE VALUE. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•] AND ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] (HINDI BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations and through the Book Building Process, wherein [•]% (not more than 50%) of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company and the Selling Shareholders may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, [•]% (not less than 15%) of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than two lakh rupees and up to ten lakh rupees; and (b) two third of such portion shall be reserved for applicants with application size of more than ten lakh rupees, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of non-institutional investors\* and [•]% (not less than 35%) of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSEBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please see "Offer Procedure" on page no. 288 of the Draft Red Herring Prospectus.



*\*Note: These changes will come into effect from April 1, 2022, if the Bid/Offer Opening Date is on or after April 1, 2022.*

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Red Herring Prospectus ("DRHP") dated March 22, 2022 with the Securities and Exchange Board of India ("SEBI") on March 23, 2022. Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Book Running Lead Manager at [www.afsl.co.in](http://www.afsl.co.in), the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE Limited ("BSE") at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited ("NSE") at [www.nseindia.com](http://www.nseindia.com). Our Company hereby invites the public to give their comments on the DRHP to SEBI in respect of disclosures made in the DRHP. The members of the public are requested to send a copy of the comments sent to SEBI, to our Company and the Book Running Lead Manager at their respective addresses mentioned below. All comments must be received by our SEBI and/or our Company and/or the Book Running Lead Manager on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI. Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page no. 23 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a **Red Herring Prospectus ("RHP")** has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 64 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 137 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <p><b>ARYAMAN FINANCIAL SERVICES LTD</b></p> <p><b>ARYAMAN FINANCIAL SERVICES LIMITED</b> 60, Khatau Building, Ground Floor, Akesh Dinesh Modi Marg, Fort, Mumbai – 400 001 <b>Tel:</b> +91 – 22 – 6216 6999 <b>Email:</b> <a href="mailto:ipo@afsl.co.in">ipo@afsl.co.in</a> <b>Website:</b> <a href="http://www.afsl.co.in">www.afsl.co.in</a> <b>Investor Grievance Email:</b> <a href="mailto:feedback@afsl.co.in">feedback@afsl.co.in</a> <b>Contact Person:</b> Deepak Biyani/ Vatsal Ganatra <b>SEBI Registration No.:</b> INM000011344</p>	 <p><b>Bigshare Services Pvt. Ltd.</b></p> <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> 1st Floor, Bharat Tin Works Building, Makwana Road, Marol, Andheri East, Mumbai – 400 059 <b>Tel:</b> +91 – 22 – 6263 8200; <b>Email:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a>; <a href="mailto:www.bigshareonline.com">www.bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Investor Grievance Email:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a>; <b>Contact Person:</b> Babu Raphael <b>SEBI Registration No.:</b> INR000001385</p>

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For HMA Agro Industries Limited

On behalf of Board of Directors

**Date:** March 24, 2022 **Sd/-**  
**Place:** Agra, Uttar Pradesh **Nikhil Sundrani**  
Company Secretary and Compliance Officer

**HMA AGRO INDUSTRIES LIMITED** is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Red Herring Prospectus with SEBI. The Draft Red Herring Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and the website of the Book Running Lead Manager at [www.afsl.co.in](http://www.afsl.co.in). Any potential Investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 23 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "Qualified Institutional Buyers" (as defined in Rule 144A under the U.S. Securities Act). The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Communicate India

**PUBLIC NOTICE**

Notice is hereby given that, Ms. Heeru K. Mulani the joint owner with Mr. Bhajanlal K. Mulani of Flat No. B/505 Sejal CHS Ltd., Off. Veera Desai Road, Andheri(W), Mumbai 400 058 expired on 18/11/2021. Now Mr. Bhajanlal K. Mulani has claimed the share of the deceased and applied to the society.

We hereby invite claims or objections from the heir or heirs or other claimant or claimants/ objector or objectors to the transfer of the said shares and interest of the deceased member in the capital/property of the society within a period of 15 (fifteen) days from the publication of this notice with copies of such documents and other proofs in support of his/her/their claims/objections for transfer of shares and interest of the deceased member in the capital/property of the society. If no claims/objections are received within the period prescribed above, the society shall be free to deal with the shares and interest of the deceased member in the capital/property of the society in such manner as is provided under the bye laws of the society.

Dated on this 25th day of March 2022 at Mumbai

**LEGAL REMEDIES**  
ADVOCATES, HIGH COURT OFFICE NO.2, GROUND FLOOR, SHANTI NIWAS CHS LTD, BLDG NO.1 PATEL ESTATE, C.P. ROAD, KANDIVLI(E), MUMBAI 400 101  
Cell: 9892276126/961911521/9819502415



**Bank of India**  
Relationship beyond banking

Solapur Zonal Office, Sahyadri Shopping Centre, Employment Chowk, Railway Lines, Post Box No. 79, Solapur-413001 (MS) .

**PREQUALIFICATION FOR ARCHITECTS FOR PROPOSED CONSTRUCTION OF CURRENCY CHEST HUB / NODAL CURRENCY CHEST AT SOLAPUR**

Bank of India Solapur Zone invites applications for prequalification of Architects for proposed constructions / Alteration of Currency Chest Hub / Nodal Currency Chest at Solapur. Detailed notification is available in Bank's website - [www.bankofindia.co.in](http://www.bankofindia.co.in). Last date of submission of application is 11.04.2022.  
Any corrigendum / addendum/notification will be published on the Bank's web-site only.

**ZONAL MANAGER**  
Solapur Zone

**DEMAND NOTICE**

Under Section 13(2) of the Securitisation And Reconstruction of Financial Assets And Enforcement of Security Interest Act, 2002 (the said Act), read with Rule 3 (1) of the Security Interest (Enforcement) Rules, 2002 (the said Rules), in exercise of powers conferred under Section 13(12) of the said Act read with Rule 3 of the said Rules, the Authorised Officer of IIFL Home Finance Ltd (IIFL HFL) (Formerly known as India Infoline Housing Finance Ltd.) has issued Demand Notices under section 13(2) of the said Act, calling upon the Borrower(s), to repay the amount mentioned in the respective Demand Notice(s) issued to them. In connection with above, notice is hereby given, once again, to the Borrower(s) to pay within 60 days from the publication of this notice, the amounts indicated herein below, together with further interest on the date(s) of Demand Notice till the date of payment. The detail of the Borrower(s), amount due as on date of Demand Notice and security offered towards repayment of loan amount are as under:-

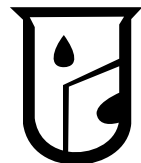
Name of the Borrower(s) / Guarantor (s)	Demand Notice Date & Amount	Description of secured asset (immovable property)
Mishal Construction Private Limited, Mr. Ajit Kumar Kasturchand Jain, Mr. Navinkumar Mishral Jain, Mrs. Shamila Ajitkumar Jain (Prospect No. 763784 & 940392)	<b>22-Mar-2022 Prospect No. 763784 Rs. 1,82,54,410/-</b> (Rupees One Crore Eighty Two Lakh Fifty Four Thousand Four Hundred Ten Only) <b>Prospect No. 940392 Rs. 35,13,694/-</b> (Rupees Thirty Five Lakh Thirteen Thousand Six Hundred Ninety Four Only)	All that piece and parcel of the property being : 1. Unit No 9, admeasuring 2045 sq. ft. Carpet Area, on the 1 <sup>st</sup> Floor, of the building known as 'Maitri Vijay' and society known as 'Maitri Vijay Co-Operative Housing Society Ltd.' Survey No. 5, Hissa No.2 (Part) Survey No.5, Hissa No. 3 (Part) And Survey No. 5, Hissa No.4 (Part) and bearing C.T.S. No.109, 109/1 to 20 of Village Vadnavli (Chembur), Dr. C.G Road, Taluka South Salsette, Mumbai, 400077, Maharashtra, India. 2. Shop No. 5, admeasuring 444 sq. ft. Carpet Area and 49.52 sq. mtrs. i.e., 533 sq. ft. Built Up Area, Anurag Building, in the Boria Green Acres Co-Operative Housing Society Ltd., bearing C.T.S. No. 702, situated at Off Paniparole Naka, Village Boria, Chembur Taluka Kurla, Off Din Nagar Road, Mumbai, 400088, Maharashtra, India

If the said Borrowers fail to make payment to IIFL HFL as aforesaid, IIFL HFL may proceed against the above secured assets under Section 13(4) of the said Act, and the applicable Rules, entirely at the risks, costs and consequences of the Borrowers. For further details please contact to Authorised Officer at Branch Office : IIFL HFL Tiara Chambers, 6th & 7th Floor, Maharashtra Lunge, Off L.T. Road, Borivali(West), Mumbai-400082/ or Corporate Office : IIFL Tower, Plot No. 98, Udyog Vihar, Ph-IV Gurgaon, Haryana.

**Place: Mumbai Date: 25.03.2022** **Sd/- Authorised Officer, For IIFL Home Finance Ltd**

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## PUBLIC ANNOUNCEMENT



## GUJARAT POLYSOL CHEMICALS LIMITED

Our Company was originally incorporated as 'Gujarat Polysol Chemicals Private Limited', a private limited company under the Companies Act, 1956 at Ahmedabad with a certificate of incorporation issued by the Registrar of Companies, Gujarat (RoC) on October 18, 1989. Subsequently, the name of our Company was changed to 'Gujarat Polysol Chemicals Limited' upon conversion into a public limited company pursuant to a special resolution passed by our Shareholders on September 21, 2021. A fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued under the Companies Act, 2013 by the RoC on October 13, 2021. For details of changes in the name and registered office of our Company, please see the chapter entitled 'History and Certain Corporate Matters' beginning on page 199 of the Draft Red Herring Prospectus dated March 24, 2022 (DRHP).

**Registered Office:** Plot No. 1734, Third Phase, GIDC, District - Valsad, Vapi - 396 195, Gujarat, India.

**Corporate Office:** C-5/101/4, Polysol Building, 2<sup>nd</sup> Floor, GIDC, Char Rasta, N.H 48, Vapi, District Valsad - 396 195, Gujarat, India.

**Contact Person:** Dipakkumar Mohanlal Sanghani, Chief Financial Officer, Company Secretary and Compliance Officer; Tel: +91 99251 00331.

**E-mail:** [compliance@gujaratpolysol.com](mailto:compliance@gujaratpolysol.com); **Website:** [www.gujaratpolysol.com](http://www.gujaratpolysol.com); **Corporate Identification Number:** U24231GJ1989PLC012892

### OUR PROMOTERS: SHAILESHKUMAR BALVANTRAI DESAI AND UMANG SHAILESH DESAI

**INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH (EQUITY SHARES) OF GUJARAT POLYSOL CHEMICALS LIMITED (OUR COMPANY OR ISSUER) FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) (OFFER PRICE), AGGREGATING UP TO ₹4,140.00 MILLION (OFFER) COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹870.00 MILLION (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹3,270.00 MILLION (OFFER FOR SALE), COMPRISING: (A) UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹1,830.00 MILLION BY SHAILESHKUMAR BALVANTRAI DESAI AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹380.00 MILLION BY UMANG SHAILESH DESAI (COLLECTIVELY, THE PROMOTER SELLING SHAREHOLDERS); AND (B) UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹1,020.00 MILLION BY M/S. POLYSOL FINANCIAL SERVICES LLP AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹40.00 MILLION BY M/S. APURVA INTERNATIONAL (COLLECTIVELY, THE PROMOTER GROUP SELLING SHAREHOLDERS, AND ALONG WITH THE PROMOTER SELLING SHAREHOLDERS, COLLECTIVELY, THE SELLING SHAREHOLDERS). THE OFFER WILL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (BRLM) AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND [•] EDITION OF [•] (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS AS AMENDED.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of 3 Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (SCRR) read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred as **QIB Portion**), provided that our Company and the Selling Shareholders may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to the Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**Anchor Investor Portion**), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allotment is made to the Anchor Investors (**Anchor Investor Allocation Price**). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds (**Mutual Fund Portion**), and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to non-institutional bidders out of which (i) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (ii) two-thirds of such portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of the sub-categories may be allocated to applicants in the other sub-category of non-institutional investors\* and not less than 35% of the Net Offer shall be available for allocation to retail individual bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to authorize the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts and UPI ID in case of retail individual bidders using UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks (SCSBs) or by the Sponsor Bank(s) under UPI Mechanism, as the case may be, to participate in the Offer. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details please see the chapter entitled 'Offer Procedure' beginning on page 343 of the DRHP.


*\*Note: These changes will come into effect from April 1, 2022, if the Bid/Offer Opening Date is on or after April 1, 2022.*

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India (SEBI) on March 24, 2022. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and the websites of the Book Running Lead Manager (BRLM), i.e., Inga Ventures Private Limited at [www.ingaventures.com](http://www.ingaventures.com). Our Company hereby invites the public to provide comments on the DRHP filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to section entitled 'Risk Factors' beginning on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus (RHP) has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see 'Capital Structure' on page 75 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see 'History and Certain Corporate Matters' on page 199 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <b>INGA</b> <sup>®</sup>	<b>LINK</b> Intime
<b>INGA VENTURES PRIVATE LIMITED</b> 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (E), Mumbai - 400 069, Maharashtra, India <b>Tel:</b> +91 22 6854 0808 <b>Email:</b> gpcl.ipo@ingaventures.com <b>Investor Grievance e-mail:</b> investors@ingaventures.com <b>Website:</b> www.ingaventures.in <b>Contact Person:</b> Kavita Shah <b>SEBI Registration No.:</b> INN0000012698	<b>LINK INTIME INDIA PRIVATE LIMITED</b> C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India <b>Tel:</b> +91 22 4918 6000 <b>Email:</b> gujaratpolysol.ipo@linkintime.co.in <b>Investor Grievance Email:</b> gujaratpolysol.ipo@linkintime.co.in <b>Website:</b> www.linkintime.co.in <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration No.:</b> INR000004058





**सेन्ट्रल बैंक ऑफ इंडिया**  
**Central Bank of India**

1911 से आरंभ किया "केंद्रित" "CENTRAL TO YOU SINCE 1911"

**सार्वजनिक सूचना**  
बैंक के सम्मानित ग्राहकों के ध्यानार्थ—  
केवाईसी और ग्राहक विवरण को अद्यतन करना इस सार्वजनिक नोटिस के माध्यम से ग्राहकों को सूचित किया जाता है कि भारतीय रिज़र्व बैंक के केवाईसी-एएमएल दिशानिर्देशों के अनुसार, ग्राहकों को समय-समय पर अपने प्रोफाइल विवरण को अद्यतन करना आवश्यक है, इसलिए केवाईसी अभिलेख है कि वे अपनी अद्यतन केवाईसी अभिलेख हैं। प्रोफाइल जानकारी / मोबाइल नंबर (यदि उपलब्ध हो), पैन कार्ड या फॉर्म 60 / 61, आय विवरण, व्यवसाय, व्यापार आदि, आईडी / पते के साथ सहित अपनी होम ब्रांच को तुरंत उपलब्ध करावें। कृपया ध्यान दें कि लंबित खातों में दिनांक 01.04.2022 से राशि निकारी संबंधी लेनदेन रोक रिए जाएंगे। ग्राहकों से अनुरोध है कि बाधा सहित बैंकिंग सेवाओं का लाभ उठाने के लिए ऊपर दिए गए अनुसार अपने प्रोफाइल और केवाईसी विवरण को अद्यतन करें।  
अधिक जानकारी के लिए ग्राहक अपनी होम ब्रांच से संपर्क कर सकते हैं / वेब साइट **www.centralbankofindia.co.in** पर जा सकते हैं या ग्राहक मूछताछ नंबर 1800 22 1911 पर संपर्क कर सकते हैं।  
**अधिकृत अधिकारी**  
योजना, विकास एवं परिवहन विभाग  
केंद्रीय कार्यालय, मुंबई

**NAME CHANGE**

I hetherto be known as A. C. Rangieethaa D/o Chandran R/O 472, Sector 2, Type 2, Sadiq Nagar, New Delhi have changed my name in all my educational and other documents, shall be known as C. Rangieethaa.




**एलाइंस एअर**  
**ALLIANCE AIR**

**एलाइंस एअर एविएशन लिमिटेड**

**निविदा आमंत्रण सूचना**

निविदा का नाम	नेविगेशन चार्टिंग सेवाओं की 3 (तीन) वर्षों के लिए आपूर्ति हेतु निविदा।
निविदा संदर्भ सं.	एएएल / एनएवीसीएवटी / डीईएल / 2022 / 01
निविदा तिथि	14 मार्च, 2022
निविदा बंद होने की तिथि	8 अप्रैल, 2022 17:00 बजे तक भारतीय मानक समय
तकनीकी बोलियाँ खोलने की तिथि	11 अप्रैल, 2022
निविदा दस्तावेज की उपलब्धता	निविदाएं वेबसाइट ( <b>www.allianceair.in</b> और <b>www.airindia.in</b> ) से डाउनलोड की जा सकती हैं।



**L&T Financial Services**

**एल&टी फायनंस लिमिटेड**  
पंजीकृत कार्यालय: टेक्नोलॉजिस, 7वीं मंजिल, प्लॉट नं. 4, ब्लॉक बीपी, सेक्टर 5, सॉल्ट लेक, कोलकाता - 700091  
सीआईएन नं.:U65910WB1993FLC060810  
शाखा कार्यालय: दिल्ली

**कब्जा नोटिस**  
**[नियम 8 (1)]**

जब कि सिक्योरिटाइजेशन एंड रिकंस्ट्रक्शन ऑफ फायनान्सियल असेट्स एंड एन्फोर्समेंट ऑफ सिक्योरिटी इंटररेस्ट एक्ट, 2002 के अंतर्गत एल&टी फायनंस लिमिटेड (पहले, एल&टी हाउसिंग फायनान्स लि. का विलय एनसीएलटी मुंबई तथा एनसीएलटी कोलकाता द्वारा मान्य एकीकरण द्वारा स्कीम ऑफ अमाल्गमेशन के तहत एल&टी फायनान्स लि. के साथ 12 अप्रैल 2021 से प्रभावी तौर पर हो चुका है) और सिक्योरिटी इंटररेस्ट (एन्फोर्समेंट) रूल्स, 2002 के (नियम 3) के साथ पढ़ते हुए उक्त कानून की धारा 13 (12) द्वारा प्रदत्त अधिकारों का उपयोग करते हुए उक्त सूचना की प्रतिलिपि के दिनांक से 60 दिन के अंदर नीचे सलग मांग सूचना में वर्णित राशि चुकाने के लिए कर्जदार / सह-कर्जदारों को मांग सूचना के दिनांक से मुगलान होने तक आगामी ब्याज और प्रमारों के साथ अदा करने का आवाहन किया जाता है. कर्जदार, रेहन रखनेवाले व्यक्ति, गारंटर ब्याज और अन्य प्रमारों के साथ मिलकर संपूर्ण सूचना की राशि चुकता करने में विफल रहने पर एतद्वारा कर्जदार / सह-कर्जदार / गारंटर और जन सामान्य को सूचित किया जाता है कि अद्योहस्ताक्षरों ने इस सूचना के उक्त नियम 8 के अंतर्गत यहाँ नीचे वर्णित गिरी संघति का प्रतीकात्मक कब्जा ले लिया है.

क्रम खाता संख्या	उधारकर्ता / ऑ, सह-उधारकर्ता / ऑ और गारंटीदाताओं का नाम	बंधक रखी गई संपत्तियों का विवरण	माँग नोटिस		लिए गए कबजे का दिनांक और प्रकार
			दिनांक	बकाया राशि (₹)	
DELHL18001297, DELHL18001364, DELHL18001371	1. संजय गौतम 2. रजनी गौतम 3. विद्या रत्नम प्राइवेट लिमिटेड	पूरी निचली मंजिल, कॉर्पोरेट क्षेत्रफल 1210 स्क्. फुट (लगभग) के साथ प्लॉट नं. अ-खखख-2442 की जमीन पर अवभाजित समानुपातिक हिस्सा (पुराना प्लॉट नं. K-68), सेक्टर-ए, क्षेत्रफल 282 स्क्. यार्ड (236 स्क्. मीटर) रेक्ट. नं. 61 का भाग, किष्कान नं. 16, "प्रीनमील्डस" नामक आवासीय कॉलोनी में, ग्राम सराय ख्वाजा में स्थित, तहसील और जिला फरीदाबाद, हरियाणा - 121010 - के पते पर स्थित संपत्ति का प्रत्येक भूखंड	29/12/2021	₹. 76,13,282.17/- (छिहत्तर लाख तेरह हजार दो सौ बयासी रुपये सत्रह पैसे मात्र) दिनांक 3/12/2021 तक	23/03/2022 प्रतीकात्मक आधिपत्य


उधारकर्ता / सह-उधारकर्ताओं / गारंटीदाताओं को विशेष रूप से और आम जनता को सामान्य रूप से एतद्वारा संपत्ति का सौदा न करने के लिए सावधान किया जाता है और संपत्ति का कोई भी सौदा माँग नोटिस की तिथि से मुगलान / वसूली तक अतिरिक्त ब्याज और अन्य शुल्कों के साथ माँग नोटिस में उल्लिखित राशि के लिए एल&टी फाइनेंस लिमिटेड के प्रभार के अधीन होगा.

दिनांक: 25.03.2022  
स्थान: दिल्ली

कृते / -  
**प्राधिकृत अधिकारी**  
एल&टी फाइनेंस लिमिटेड के लिए

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES.

**PUBLIC ANNOUNCEMENT**



**HMA AGRO INDUSTRIES LIMITED**  
CIN: U74110UP2008PLC034977

Our Company was incorporated as "HMA Agro Industries Limited" on April 09, 2008 under the Companies Act, 1956 with the Registrar of Companies, Uttar Pradesh and Ultranchal bearing registration number 034977. Our Company was granted its certificate for commencement of business on June 25, 2008 by the RoC. The Corporate Identification Number of our Company is U74110UP2008PLC034977. For further details, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 137 of the Draft Red Herring Prospectus dated March 22, 2022 ("DRHP").  
**Registered Office:** 18A/5/3, Tajview Crossing, Fatehabad Road, Agra – 282001, Uttar Pradesh, India  
**Tel No.:** +91 – 7217018161; **Email:** cs@hmaagro.com; **Website:** www.hmagroup.co  
**Contact Person:** Nikhil Sundrani, Company Secretary and Compliance Officer.

**OUR PROMOTERS: WAJID AHMED, GULZAR AHMAD, MOHAMMAD MEHMOOD QURESHI, MOHAMMAD ASHRAF QURESHI AND ZULFIQAR AHMAD QURASHI**

**INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF HMA AGRO INDUSTRIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹4,800 MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF [•] EQUITY SHARES AGGREGATING UP TO ₹1,500 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹3,300 MILLION (THE "OFFER FOR SALE"), COMPRISING AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹1,200 MILLION BY WAJID AHMED, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹490 MILLION BY GULZAR AHMED, UP TO [•] EQUITY SHARES AGGREGATING TO ₹490 MILLION BY MOHD. MAHMOOD QURESHI, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹490 MILLION BY MOHD. ASHRAF QURESHI, UP TO [•] EQUITY SHARES AGGREGATING TO ₹490 MILLION BY ZULFIQAR AHMED QURESHI, (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO [•] EQUITY SHARES AGGREGATING TO ₹140 MILLION BY PARVEZ ALAM, (THE "PROMOTER GROUP SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDERS AND THE PROMOTER GROUP SELLING SHAREHOLDER, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [•]% OF THE FULLY DILUTED POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [•] TIMES OF THE FACE VALUE. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•] AND ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] (HINDI BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations and through the Book Building Process, wherein [•]% (not more than 50%) of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company and the Selling Shareholders may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, [•]% (not less than 15%) of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than two lakh rupees and up to ten lakh rupees; and (b) two third of such portion shall be reserved for applicants with application size of more than ten lakh rupees, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of non-institutional investors\* and [•]% (not less than 35%) of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBSs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please see "Offer Procedure" on page no. 288 of the Draft Red Herring Prospectus.



*\*Note: These changes will come into effect from April 1, 2022, if the Bid/Offer Opening Date is on or after April 1, 2022.*

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Red Herring Prospectus ("DRHP") dated March 22, 2022 with the Securities and Exchange Board of India ("SEBI") on March 23, 2022. Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the Book Running Lead Manager at www.afsl.co.in, the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE Limited ("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP to SEBI in respect of disclosures made in the DRHP. The members of the public are requested to send a copy of the comments sent to SEBI, to our Company and the Book Running Lead Manager at their respective addresses mentioned below. All comments must be received by our SEBI and/or our Company and/or the Book Running Lead Manager on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI. Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page no. 23 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a **Red Herring Prospectus ("RHP")** has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 64 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 137 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <div><b>ARYAMAN FINANCIAL SERVICES LIMITED</b> 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001 <b>Tel:</b> +91 – 22 – 6216 6999 <b>Email:</b> ipo@afsl.co.in <b>Website:</b> www.afsl.co.in <b>Investor Grievance Email:</b> feedback@afsl.co.in <b>Contact Person:</b> Deepak Bhiyani/ Vatsal Ganatra <b>SEBI Registration No.:</b> INM000011344</div>	 <div><b>BIGSHARE SERVICES PRIVATE LIMITED</b> 1st Floor, Bharat Tin Works Building, Makwana Road, Marol, Andheri East, Mumbai – 400 059 <b>Tel:</b> +91 – 22 – 6263 8200; <b>Email:</b> ipo@bigshareonline.com; <b>Website:</b> www.bigshareonline.com; <b>Investor Grievance Email:</b> investor@bigshareonline.com; <b>Contact Person:</b> Babu Raphael <b>SEBI Registration No.:</b> INR000001385</div>

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**For HMA Agro Industries Limited**  
On behalf of Board of Directors  
Sd/-  
Nikhil Sundrani  
Company Secretary and Compliance Officer

**Date:** March 24, 2022  
**Place:** Agra, Uttar Pradesh


**HMA AGRO INDUSTRIES LIMITED** is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Red Herring Prospectus with SEBI. The Draft Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in and the website of the Book Running Lead Manager at www.afsl.co.in. Any potential Investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 23 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "Qualified Institutional Buyers" (as defined in Rule 144A under the U.S. Securities Act). The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Communicate India

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**PUBLIC ANNOUNCEMENT**



**GUJARAT POLYSOL CHEMICALS LIMITED**

Our Company was originally incorporated as 'Gujarat Polysol Chemicals Private Limited', a private limited company under the Companies Act, 1956 at Ahmedabad with a certificate of incorporation issued by the Registrar of Companies, Gujarat (RoC) on October 18, 1989. Subsequently, the name of our Company was changed to 'Gujarat Polysol Chemicals Limited' upon conversion into a public limited company pursuant to a special resolution passed by our Shareholders on September 21, 2021. A fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued under the Companies Act, 2013 by the RoC on October 13, 2021. For details of changes in the name and registered office of our Company, please see the chapter entitled 'History and Certain Corporate Matters' beginning on page 199 of the Draft Red Herring Prospectus dated March 24, 2022 (DRHP).  
**Registered Office:** Plot No. 1734, Third Phase, GIDC, District - Valsad, Vapi - 396 195, Gujarat, India.  
**Corporate Office:** C-5/101/4, Polysol Building, 2<sup>nd</sup> Floor, GIDC, Char Rasta, N.H 48, Vapi, District Valsad - 396 195, Gujarat, India.  
**Contact Person:** Dipakkumar Mohanlal Sanghani, Chief Financial Officer, Company Secretary and Compliance Officer; Tel: +91 99251 00331,  
**E-mail:** compliance@gujaratpolysol.com; **Website:** www.gujaratpolysol.com; **Corporate Identification Number:** U24231GJ1989PLC012892

**OUR PROMOTERS: SHAILESHKUMAR BALVANTRAI DESAI AND UMANG SHAILESH DESAI**

**INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH (EQUITY SHARES) OF GUJARAT POLYSOL CHEMICALS LIMITED (OUR COMPANY OR ISSUER) FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) (OFFER PRICE), AGGREGATING UP TO ₹4,140.00 MILLION (OFFER) COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹870.00 MILLION (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹3,270.00 MILLION (OFFER FOR SALE), COMPRISING: (A) UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹1,830.00 MILLION BY SHAILESHKUMAR BALVANTRAI DESAI AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹380.00 MILLION BY UMANG SHAILESH DESAI (COLLECTIVELY, THE PROMOTER SELLING SHAREHOLDERS); AND (B) UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹1,020.00 MILLION BY M/S. POLYSOL FINANCIAL SERVICES LLP AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹40.00 MILLION BY M/S. APURVA INTERNATIONAL (COLLECTIVELY, THE PROMOTER GROUP SELLING SHAREHOLDERS, AND ALONG WITH THE PROMOTER SELLING SHAREHOLDERS, COLLECTIVELY, THE SELLING SHAREHOLDERS). THE OFFER WILL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (BRLM) AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND [•] EDITION OF [•] (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE), AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS AS AMENDED.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of 3 Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (SCRR) read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SCRR) ICDR Regulations) and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred as **QIB Portion**), provided that our Company and the Selling Shareholders may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to the Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**Anchor Investor Portion**), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allotment is made to the Anchor Investors (**Anchor Investor Allocation Price**). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds (**Mutual Fund Portion**), and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to non-institutional bidders out of which (i) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (ii) two-thirds of such portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of the sub-categories may be allocated to applicants in the other sub-category of non-institutional investors\* and not less than 35% of the Net Offer shall be available for allocation to retail individual bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to authorize the Application Supported by Blocked Amount (**ASBA**) process providing details of their respective ASBA accounts and UPI ID in case of retail individual bidders using UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the SeI Certified Syndicate Banks (**SCBSs**) or by the Sponsor Bank(s) under UPI Mechanism, as the case may be, to participate in the Offer. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details please see the chapter entitled 'Offer Procedure' beginning on page 343 of the DRHP.

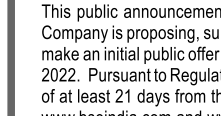
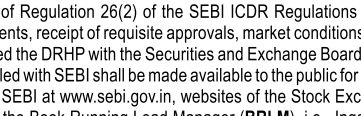
*\*Note: These changes will come into effect from April 1, 2022, if the Bid/Offer Opening Date is on or after April 1, 2022.*

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India (SEBI) on March 24, 2022. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the Book Running Lead Manager (BRLM), i.e., Inga Ventures Private Limited at www.ingaventures.com. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to section entitled 'Risk Factors' beginning on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus (RHP) has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see 'Capital Structure' on page 75 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see 'History and Certain Corporate Matters' on page 199 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <div><b>INGA VENTURES PRIVATE LIMITED</b> 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (E), Mumbai - 400 069, Maharashtra, India <b>Tel:</b> +91 22 6854 0808 <b>Email:</b> gpci.ipo@ingaventures.com <b>Investor Grievance e-mail:</b> investors@ingaventures.com <b>Website:</b> www.ingaventures.com <b>Contact Person:</b> Kavita Shah <b>SEBI Registration No.:</b> INM000012698</div>	 <div><b>LINK INTIME INDIA PRIVATE LIMITED</b> C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India <b>Tel:</b> +91 22 4918 6000 <b>Email:</b> gujaratpolysol.ipo@linkintime.co.in <b>Investor Grievance Email:</b> gujaratpolysol.ipo@linkintime.co.in <b>Website:</b> www.linkintime.co.in <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration No.:</b> INR000004058</div>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**For GUJARAT POLYSOL CHEMICALS LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Company Secretary and Compliance Officer

**GUJARAT POLYSOL CHEMICALS LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on March 24, 2022. The DRHP is available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the BRLM, i.e., Inga Ventures Private Limited at www.ingaventures.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' on page 33 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

There will be no public offering in the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States, and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers, and sales are made.

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